

## Photonike Capital SA - Draft 2023 Financial Statements - unaudited, to be approved

MAR	Account number	Account Description	2022	2023
<b>Assets</b>				
20	200000	FRAIS DE CONSTITUTION	1.500,00	1.500,00
20	200900	AMORTISSEMENTS/FR. DE COSTIT.	-1.500,00	-1.500,00
<b>Total 20</b>	<b>Formation Expenses</b>			
28	280000	PARTICIPATION NUCLEUS HOLDING II (45%)	11.963.610,00	10.000.000,00
28	280900	MOINS VALUE PARTICIPATION	-1.963.610,00	
28	281000	PARTICIPATION SANDRETTO SPA	789.991,81	789.991,81
28	282000	PARTICIPATION MEDITERRANEA HOLDING SPA	399.869,03	399.869,03
28	282900	MOINS VALUE PARTICIPATION	-256.331,86	-256.331,86
28	283000	POLICE ASSURANCE BS LIFE SETTLEMENT	1.120.709,80	1.120.709,80
28	283100	PLUS VALUE ACTEE POLICE BS LIFE	914.290,20	914.290,20
28	284000	OBLIGATIONS DE0001135226	37.000.000,00	37.000.000,00
28	284100	OBLIGATIONS BE0000304130	30.000.000,00	30.000.000,00
<b>Total 28</b>	<b>Participation</b>		<b>79.968.528,98</b>	<b>79.968.528,98</b>
41	414053	PRET LIB Luxembourg	205.230,44	33.418,58
41	416200	CREANCE FALCONARA BASKET	39.679,34	41.953,51
41	416100	AVANCES FFV	3.374.103,84	3.374.103,84
41	416300	CREANCE SANDRETTO SPA	1.607.910,00	1.607.910,00
41	416400	CREANCE AUTRE		
<b>Total 41</b>	<b>Other receivables</b>		<b>5.226.923,62</b>	<b>5.057.385,93</b>
55	550301	BANCA SELLA	57.394,94	24.353,74
<b>Total 55</b>	<b>Cash</b>		<b>57.394,94</b>	<b>24.353,74</b>
<b>Total Assets</b>			<b>85.252.847,54</b>	<b>85.050.268,65</b>

MAR	Account number	Account Description	2022	2023
<b>Equity and liabilities</b>				
10	100000	CAPITAL	-11.285.823,34	-77.270.069,23
<b>Total 10</b>	<b>Capital</b>		<b>-11.285.823,34</b>	<b>-77.270.069,23</b>
11	110000	PRIME D'EMISSION	-57.802.676,66	
<b>Total 11</b>	<b>Share premium account</b>		<b>-57.802.676,66</b>	
12	122100	PLUS VALUA DE REEVALUATION POLICE BS LIFE	-914.290,20	-914.290,20
12	122300	PLUS VALUA DE REEVALUATION OBLIGATIONS		
<b>Total 12</b>	<b>Revaluation surplus</b>		<b>-914.290,20</b>	<b>-914.290,20</b>
13	130000	RESERVE LEGALE	-1.628,05	-1.628,05
<b>Total 13</b>	<b>Reserves</b>		<b>-1.628,05</b>	<b>-1.628,05</b>
14	141000	BENEFICE/PERTE REPORTEE	3.455.935,09	3.680.436,46
<b>Total 14</b>	<b>Loss carried forward</b>		<b>3.455.935,09</b>	<b>3.680.436,46</b>
17	171000	OBLIGATIONS NUCLEUS SPECIAL 2030	-10.000.000,00	-10.000.000,00
17	174000	AUTRES DETTES SUBORDONEES - CONVERTIBLES	-8.181.569,23	
<b>TOTAL 17</b>	<b>Dettes long terme</b>		<b>-18.181.569,23</b>	<b>-10.000.000,00</b>
44	440000	D'EXPLOITATION ET SUPPLIERS	-868,00	-67.904,89
<b>Total 44</b>	<b>Dettes à court terme</b>		<b>-868,00</b>	<b>-67.904,89</b>
47	470000	EMPRUNTS, OBLIGATIONS Court Terme	-273.256,00	-62.265,80
<b>Total 47</b>	<b>Dettes financiere à court terme</b>		<b>-273.256,00</b>	<b>-62.265,80</b>
48	487000	DETE POUR PAIEMENTS EFFECTUES PAR DES TIERS	-7.671,15	-61.046,94
48	489000	DETE POUR ACTIONS DA EMETTRE ANTONIO WEISS	-16.000,00	-16.000,00
48	489200	CC ACTIONNAIRES		
<b>Total 48</b>	<b>Other amounts payable</b>		<b>-23.671,15</b>	<b>-77.046,94</b>
49	492000	CHARGES A IMPUTER	-225.000,00	-337.500,00
<b>Total 49</b>	<b>Comptes de regularisation</b>		<b>-225.000,00</b>	<b>-337.500,00</b>
<b>Total Liabilities</b>			<b>-85.252.847,54</b>	<b>-85.050.268,65</b>

MAR	Account number	Account Description	2022	2023
<b>Profit and loss account</b>				
70	700000	Chiffre d'affaire		34.059,27
<b>Total 70</b>	<b>Turnover</b>			<b>34.059,27</b>
61	611000	HONORAIRES COMPTABLES/NOTARIES		-15.552,57
61	612000	Services et bien divers	-18.500,08	-21.120,60
61	613400	PUBLICATIONS LEGALES		-1.459,24
<b>Total 61</b>	<b>Services and other good</b>		<b>-18.500,08</b>	<b>-38.132,43</b>
62	620000	Remunerations, charge sociales et pens.		-960,26
<b>Total 62</b>	<b>Remuneration</b>			<b>-960,26</b>
64	640800	Autres charges d'exploitation	-3.613,54	-500,00
<b>Total 64</b>	<b>Other operating charges</b>		<b>-3.613,54</b>	<b>-500,00</b>
<b>Operating profit</b>			<b>-22.113,62</b>	<b>-5.533,42</b>
75	750000	Interest Loan	6.340,93	8.875,39
<b>Total 75</b>	<b>Other financial profit</b>		<b>6.340,93</b>	<b>8.875,39</b>
65	650000	INTERETS SUR DETTES	-115.756,00	-118.440,00
65	654100	FRAIS COTATION BOURSE	-7.791,67	-109.172,04
65	655100	FRAIS BANCAIRES	-291,22	-231,30
<b>Total 65</b>	<b>Other financial charges</b>		<b>-123.838,89</b>	<b>-227.843,34</b>
66	661000	MOINS VALUE SUR PARTICIPATIONS		
66	668000	AUTRES CHARGES FINANCIERES NON REC		
<b>Total 66</b>	<b>Non-recurring charges</b>			
67	670000	Impôts sur le résultat		
<b>Total 67</b>	<b>Income taxes</b>			
<b>Profit (Loss)</b>			<b>-139.611,58</b>	<b>-224.501,37</b>